



Value from Success.

Growth in Discovery.

## Share Structure

144,766,596 SHARES ISSUED	36,431,767 WARRANTS
11,255,000 OPTIONS	192,453,363 FULLY DILUTED

As of March 25, 2024

## Directors/Management

**JOSEPH GROSSO**  
Executive Chairman, CEO & President

**NIKOLAOS CACOS, MIM, BSC**  
VP Corporate Development, Director

**DARREN C. URQUHART CA,**  
CFO

**BRIAN MCEWEN, PGEOL**  
VP Exploration & Development

**CONNIE NORMAN,**  
Corp. Secretary

**DAVID TERRY, PHD, PGEO,**  
Director

**JOHN GAMMON, PHD,**  
Director

**Golden Arrow Resources Corporation** is a mining exploration company creating value by making precious and base metal discoveries and advancing them into exceptional deposits. Golden Arrow is a member of the Grosso Group, a management company with a track record of discovery in South America as well as success in monetizing of assets, and the capital markets transactions.

## RESOURCE POTENTIAL & UPSIDE

### SAN PIETRO IRON-COPPER-GOLD-COBALT PROJECT IN CHILE

#### Right Location:

- ✓ Large property crossed by highway and powerline
- ✓ Strategically located adjacent to producing & emerging mines

#### Strategic Metals Opportunity:

- ✓ High copper-cobalt targets situated in midst of Capstone's new MVSD Copper-Cobalt district, a potential new cobalt production jurisdiction

#### Multiple Strong Targets; Advancing Towards Resources:

- ✓ ~38,000 m of drilling (including historic) testing multiple targets.
- ✓ Recent drill program advanced the project towards resource estimation; Results include:
  - 64.2m @ 0.86% Cu, 0.20 g/t Au, 196 g/t Co, 25.9% Fe at 42.8m depth, SP-DDH-12
- ✓ Under-explored targets with high copper & cobalt potential, such as:
  - 34m @ 0.41% Cu, 0.07 g/t Au, 466 g/t Co & 18% Fe in SP-DDH-02, Colla target

#### Funding Secured for Resource Delineation Program - Underway

- ✓ US\$5M in cash & drill services secured through non-dilutive financing with private company in exchange for 25% interest in GRG's Chilean subsidiary

### MULTIPLE DISCOVERY OPPORTUNITIES IN ARGENTINA

- Actively exploring several projects with discovery potential
- Additional projects under JV with new exploration programs imminent



**Golden Arrow Resources Corp.**

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# San Pietro Iron-Copper-Gold-Cobalt (IOCG) Project, Chile

## FEBRUARY - JULY 2023: PHASE 1 CORE DRILLING PROGRAM

### 4 AREAS DRILLED:

1 advanced & 3 exploration targets tested with ~4,000 m in 13 holes

### SUCCESS AT ALL GOALS:

Updated model confirmed and new Fe-Cu-Au-Co mineralization drilled at all 4 targets

## AUGUST 2023 - MARCH 2024:

### TARGET DEVELOPMENT

(COMPLETED)

## Q2-Q3 2024: ADDITIONAL CORE

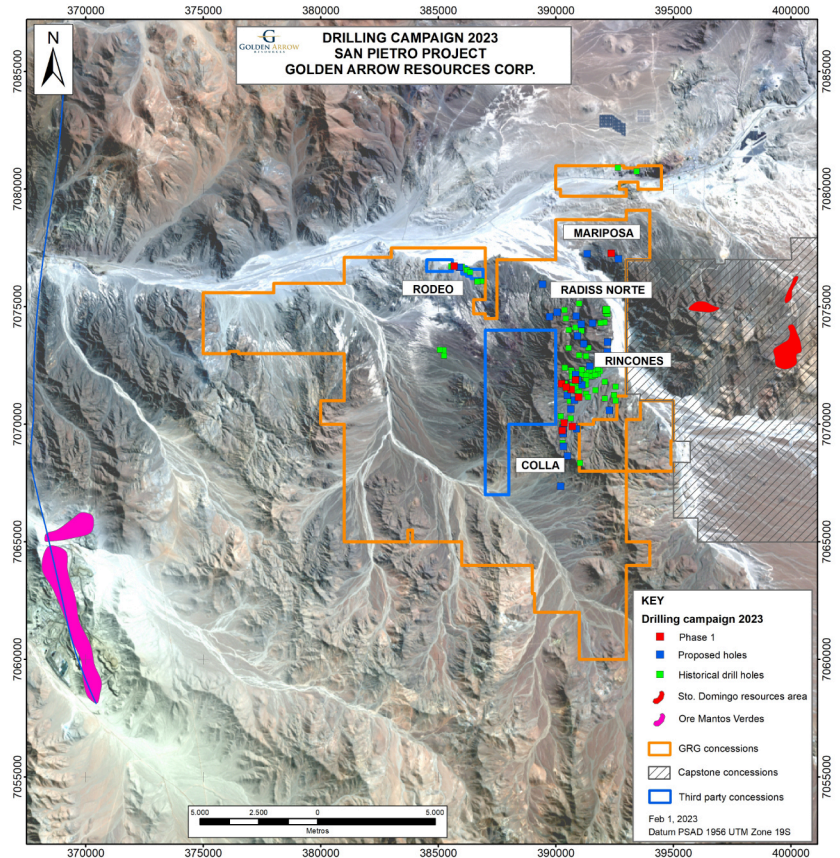
### DRILLING UP TO 10,000M

(PLANNED & FUNDED)

## Q4 2024: MINERAL RESOURCE

### ESTIMATION & NI 43-101 REPORT

(TARGETED & FUNDED)



## Key Target: Rincones

### FOCUS OF RESOURCE DELINEATION PLAN

#### ADVANCED TARGET - OPEN IN ALL DIRECTIONS

- 6 new holes drilled, ~2,500m
- Strong Cu, Au, Co in previously identified N and S sectors:
  - 87.7m @ 0.34% Cu, 0.08 g/t Au & 238 g/t Co at 38.2 m depth (SP-DDH-07, N sector)
  - 79.8m @ 0.29% Cu, 0.05g/t Au & 179g/t Co with 15.3m @ 0.64% Cu, 0.10 g/t Au & 388g/t Co at 272.1m depth (SP-DDH-05, S sector)
- Strong Cu, Au, Co in largely undrilled central sector:
  - 64.2 m @ 0.86% Cu, 0.20 g/t Au, 196 & g/t Co at 42.8m depth, and
  - 75.0 m @ 0.23% Cu, 0.03 g/t Au & 67 g/t Co at 243 m depth (SP-DDH-12)
- Strong new Cu, Au, Co mineralization in +100m E step-out:
  - 8.8 m @ 0.55% Cu, 0.16 g/t Au, 383 g/t Co, 35.8% Fe at 70.4 m depth, (SP-DDH-13)



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